UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case

MOTORS LIQUIDATION COMPANY, et al., : No. 09-50026 (REG)

f/k/a General Motors Corp., *et al.* : (Jointly Administered)

Debtors.

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ERRATA ORDER RE DECISION ON VALUATION METHODOLOGY FOR TPC LENDERS' COLLATERAL

This matter having come up on the Court's own motion, it is **ORDERED:**

- That the Court's Decision on Valuation Methodology for TPC Lenders'
 Collateral, dated October 16, 2012, is corrected in the respects noted below:
 - Page 2, et seq.: add page numbers
 - Page 2, footnote 5: delete the first ¶ symbol
- 2. That future references to this decision shall be to the decision as corrected, a copy of which is attached as Exhibit A.

Dated: New York, New York

s/Robert E. Gerber

November 15, 2012 United States Bankruptcy Judge